

RBC cees

Private equity & property fund services

Create a team around you





A strong and stable reputation

Private equity & property fund services

Our extensive industry experience enables us to provide bespoke services, whatever the fund structure. We focus on your objectives and work with you to develop practical solutions, suitable for the most complex and innovative structures - our emphasis on delivering the right solution to you sets us apart.

Who we are

RBC's private equity & property fund services team is a leading provider of high quality fund administration, covering a wide variety of structures including private equity, venture capital, real estate and other alternative asset class funds. Our range of fund services are complemented by the enhanced solutions that are available through sister companies in RBC's global network, including brokerage and custody, treasury and credit, taxation and wealth management services.

We have been providing specialised fund administration services since 1992, initially as part of the Abacus Financial Services Group, a financial services company that was formerly part of Coopers and Lybrand until

1998. Abacus became a wholly owned subsidiary of RBC® in 2005.

Offshore excellence

Our portfolio of global clients is serviced from our operations in the Channel Islands of Guernsey and Jersey, independent sovereign states, which benefit from geographical proximity to some of the world's largest financial centres. Benefits of our location include a highly skilled workforce with ability to draw from the wider geographic area; a solid regulatory framework; and a proven history of servicing the wealth management industry and in particular the international funds market.

A global leader with solid foundations

Our team sits within RBC Corporate Employee & Executive Services (RBC cees). RBC cees is part of RBC Wealth Management, a division of Canada's largest bank, RBC. Canada has been recognised as one of the world's safest banking systems, and RBC is one of the 15 largest banks in the world, as measured by market capitalisation.

RBC has one of the highest credit ratings of any financial institution, with a high quality balance sheet, proactive risk management strategy, and a strong liquidity position. RBC is equally proud to be listed among the top 100 sustainable companies and we have been ranked number 1 in the Global 100 Greenest Companies.



First class delivery

Specialist. Experienced. Professional.

We pride ourselves on the calibre of our people, and the quality of service we deliver. Highly skilled and motivated, with a wealth of best practice knowledge, our team includes highly experienced specialist fund administrators, as well as direct access to legal, chartered secretarial and other professional expertise.

From start to finish, you and your investors will receive a responsive and proactive service. We recognise that being commercial and flexible is key to achieving the best possible results.

Client first

From internal practices and procedures to client service, our first priority is to service our clients' needs.

Your relationship team will provide a consistent, dedicated link to the specialists both within RBC cees and elsewhere within the RBC global network. Our solutions adapt and develop as your objectives and requirements evolve and we work with you and your advisers to ensure that relevant legislative, regulatory and market practice considerations are monitored and observed.

All this adds up to a special client experience, underpinned by the reassurance of an established, reputable organisation.

An enviable reputation

Today, we administer over 50 funds and a similar number of related vehicles, including general partners and carried investment vehicles, amongst others. We are adept at dealing with funds of all sizes and complexities.

We work closely with our clients, who range from small boutique fund managers to some of the world's largest financial institutions, to provide personal and very flexible solutions.

Much of our business is won through our reputation in the market place. We have built trusted relationships with advisors, who have confidence in recommending us.



Exceeding expectations at every step

Dedicated. Pragmatic. Flexible.

Outsourcing the administration of your fund is an ideal way both to streamline your internal services, enabling you to focus on the management of the fund, and to structure funds using offshore vehicles, such as limited partnerships, companies and unit trusts.

With us, you have direct access to accounting and administration experience, systems and procedures. Our services can be tailored to suit requirements and we structure our fees to ensure that you only pay for the resources you require - a high quality, cost effective alternative to in-house back office operations.

We have developed procedures, processes and controls to ensure the most efficient and effective operation of the funds we administer.

We offer a comprehensive fund administration service and we are well versed in the establishment of funds and administer funds which are domiciled in numerous jurisdictions.

How we can help

- Client and investor relationship management
- Ongoing data management, accounting & reporting
- Registered office, directorship and corporate secretarial services
- Transaction processing
- Banking services*
- Credit*
- Custody services*

* these services are provided by RBC subsidiaries other than RBC cees

A wealth of expertise

RBC Wealth Management provides a comprehensive range of wealth management services for you, your employees and your investors.

The international arm of RBC Wealth Management services over 35,000 high net worth individuals and institutions through our offices in the British Isles, Continental Europe, Asia, the Middle East, the Caribbean, Latin America and North America.

RBC Wealth Management provides integrated and diversified international wealth management expertise and solutions, asset management and trust services to high net worth individuals and to corporate and institutional clients.

Our clients have access to an exceptional level of service and expertise from RBC Wealth Management consultants, advisors, private bankers and trust officers. Wealth management solutions are continually adapted to take account of economic and regulatory developments, as well as an individual's requirements.

How RBC Wealth Management can help

- Banking
- Credit
- Retirement, trust and estate planning
- Investment advisory services
- Structured solutions
- Advisory/brokerage
- Custody
- Tax advice
- Services from RBC partners, including RBC Capital Markets.

For more information, please visit www.rbcwminternational.com.



One step further

Responsible. Ethical. Green.

RBC has long believed in the importance of corporate responsibility. Our first formal employee Code of Conduct, developed in 1980 to embed our approach throughout RBC, read:

'It is our duty as a corporate citizen to add value to society while earning a profit for our shareholders. RBC companies take responsibility for the effects of their actions, both social and economic.'

Today, this remains one of our Code's eight 'guiding principles', and we have continued to evolve our approach over the years.

In 2007, we developed the RBC Blueprint for Doing Better™, a strategy and framework that covers two particular areas of focus – diversity and environment – as well as a set of priorities that address the increasing expectations of our various stakeholders.

These priorities are:

Economic impact

- Provide strong returns to shareholders
- Pay fair share of taxes
- Create employment
- Support small business and community economic development
- Foster innovation and entrepreneurship
- Purchase goods and services responsibly

Marketplace

- Develop and provide products responsibly
- Provide access to basic banking services
- Protect and educate consumers

Environment

- Reduce intensity of operational footprint
- Promote environmentally responsible business activities
- Offer environmental products and services

Community

- Provide donations with a lasting social impact
- Sponsor key community initiatives
- Encourage employees to contribute

Workplace

- Respect diversity
- Foster a culture of employee engagement
- Provide competitive compensation and total rewards
- Provide opportunities for training and development

Visit www.rbc.com/responsibility for more information on specific projects and policies.



We would be delighted to talk to you in detail about how we could help you meet your specific needs. To find out more about our private equity and property fund services, or any other information not listed in this brochure, please feel free to contact us at any time:

→ Call +44 (0) 8000 566 550

→ Email cees@rbc.com

→ Or visit www.rbccees.com

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